



Polskie Górnictwo Naftowe i Gazownictwo SA  
Centrala Spółki

Poznan, the 15<sup>th</sup> of May 2014

### References

PGNiG S.A., with a recommendation from the Advisor, has partnered with the Mergers Net Sp. z o.o. in the process of selling its subsidiary company, Geovita S.A. PGNiG S.A.'s transaction advisor was TDI Corporate Finance Sp. z o.o.

Mergers Net supported the transaction by providing a Datapoint Virtual Data Room system which enabled an electronic form of the Due Diligence stage of the process. The system ensured the safety of confidential documents which were made available to investors, and allowed to manage the process quickly and efficiently.

We appreciate the extent to which Datapoint VDR platform has contributed towards improving the organizational aspects of our transaction. We would recommend this solution to companies pursuing similar projects. We would also emphasize the trustworthiness, reliability and professionalism, which Datapoint Team has shown. All tasks were carried out in accordance with the rules of our contract. We are satisfied with the cooperation.

Sincerely,

A handwritten signature in blue ink, appearing to read "Katarzyna Szymankiewicz".

Strategy Department Deputy Director

*Polskie Górnictwo Naftowe i Gazownictwo is the largest Polish oil and gas exploration and production company. It is a leader in natural gas segments in Poland that are trade, distribution, oil and gas exploration and production as well as gas storage and processing. The company is also the largest importer of natural gas to Poland.*