

KIE SP. Z O.O.
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Poznań, the 28th of February 2014 r.

References

KIE Sp. z o.o. Company has been working with Mergers Net Sp. z o.o. during the sale of shares of the Company. The process resulted in the sale of 85% of shares to the Tar Heel Capital II FIZAN (THC II) fund. In order to ensure the highest safety standards, the Company decided to use a dedicated tool, i.e., Virtual Data Room Datapoint.

The Advisors during the process were Deloitte Advisory Sp. z o.o. and Kancelaria Janaszczyk & Lis Radcowie Prawni.

The use of the Virtual Data Room has enabled us not only to enable all relevant documentation of the Company to Investors in the electronic version, but also helped to centralize project related communication in a secure environment, which ensures confidentiality and anonymity of the Investors involved in a discussion. An extremely powerful module Question&Answers accelerated the flow of information, which directly contributed towards reducing the time required to close the transaction.

In the opinion of our advisors who managed the Data Room, VDR Datapoint is a very intuitive and user-friendly tool. Despite of the use of many sophisticated functionalities in the system, navigation throughout the platform is limited to a few mouse clicks.

We also appreciate the flexibility and speed of reaction of the Datapoint Team, who assisted our Advisors at every stage of the transaction.

We are very pleased to work with Mergers Net Sp. z o.o.

Sincerely,

KIE Spółka z o.o.
Małgorzata Rogalewicz
Małgorzata Rogalewicz
Członek Zarządu
Dyrektor Finansowy